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March 23, 2007

VIA HAND-DELIVERY:

Ms. Elizabeth Dinan  
Office of the Clerk  
United States District Court  
District of Delaware  
U.S. Courthouse  
844 King Street, Lockbox 18  
Wilmington, DE 19801



Re: *New England Gas Company and Narragansett  
Electric Company, d/b/a National Grid v. Amtrol  
Holdings, Inc., et al., Case No. 07-CV-00075 (GMS)*

Dear Ms. Dinan:

I write to report that I conducted a mediation of the referenced appeal this morning. All parties appeared at the mediation. However, the mediation did not resolve the issues on appeal and, therefore, the appeal should proceed.

If you have any questions, please do not hesitate to contact me.

Sincerely yours,

William H. Sudell, Jr.

WHS/clh

cc: John D. Denmy, Esq. (via e-mail)  
Denise S. Kraft, Esq. (via e-mail)